Stock Module training

DYNAMICS 365 BUSINESS CENTRAL

Summary

The training center

SBSI Consulting is a Microsoft partner on the Dynamics 365 Business Central solution. Its core business is the integration of the enterprise solution and the training of employees on the various modules.

Certification

Since February 2022, the training centre has been Qualiopi certified under the title "training actions", which allows you to have your training funded by your OPCO. We can help you establish your administrative file with the latter.

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Training

Theme: To manage the process of managing catalogues, articles, classifications, and company stocks.

Audience: Logistics managers, order pickers, product managers.

Duration: 1 day (this duration is adapted according to the client in order to provide tailor-made training).

Objectives

o   Manage articles: create, modify, organize, nomenclature.
o   Manage inventory of items: inventory, accounting, manage availability.
o   Transfers between warehouses.
o   Manage traceability: serial n°, batch n°, external references.

Content

o   Preamble: Prior learning assessment (5 min). Round table to learn each participant's skills (15 min).
o   **Saving new items:** Create item sheets for the items in stock that you are marketing.
o   **Use of nomenclatures:** Structure the parent articles that you sell in the form of kits consisting of the parent's components or that you assemble for order or stock.
o   **Article categorization:** Maintain an overview of articles and simplify the search and sorting of articles by category.
o   **Using article attributes:** Assign attributes of different types of values to your articles to help you sort and search for them.
o   **Using Catalog Items:** Create special item sheets for items you offer to customers but don't have in stock.
o   **Document Inventory:** Perform the physical inventory of your stock with the "physical stock order" and "physical stock record" pages.
o   **Accounting, adjustment and reclassification of stock with sheets:** Perform a physical inventory, make negative or positive adjustments, and modify information, such as the store or batch number, on article accounting entries.
o   **View item availability:** View item availability by location, period, sales or purchase event, or by use in assembly or production schedules.
o   **Transfer of stock between stores:** Transfer items in stock between stores with transfer orders to manage warehouse activities or with the reclassification sheet.
o   **Reservation of items:** Reserve items in stock or incoming for sales orders, purchase orders, service orders, assembly orders or manufacturing orders.
o   **Use of External Item References:** Configure the vendor or customer specific designation for an item, so that their item designation can be easily inserted into trade documents.
o   **Using batch and serial numbers:** Assigning serial or batch numbers to any incoming or outgoing document or sheet line, for example to track items in the case of a recall.
o   **Item Tracing – Tracked Items:** Search where a serial or batch number has been used in their supply chain, for example in recall situations.

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- o **Block items:** Block items for entry into sales or purchase lines, or for validation in any transaction.
- o **Use of management centers:** Manage sales operations in sales offices, purchasing departments or factory planning offices for multiple stores.
- o Pratical exercises.
- o Questions / answers (15 min).

Followed of actions after training

- o Tracking points in an Excel file.
- o Periodic meetings.
- o Satisfaction questionnaire.

Pratical informations

Prerequisites: No prerequisites are required to access the training provided.

Duration: 3 to 5 days on average, duration adaptable according to your needs in order to offer you a tailor-made training.

Delay: the delay is approximately one month, according to our schedule, between the request and the start of the training.

Price: the daily rate of a training is 700€ excl. *

You can have your training funded by your OPCO. We can help you establish your administrative file with it.

Location: The training location according to your need:

- In your business.
- In our training room: 10 avenue du Gretay, 35310 MORDELLES.
- Remotely via videoconferencing.

Methods employed: They differ according to the type of training:

– On-site: Computer software (ERP), video projector, Microsoft documentation, training plan, e-learning platform.

– Distance: Computer software (ERP), Microsoft Teams software, Microsoft documentation, training plan, e-learning platform.

Evaluation methods: Exercises, quizzes and questionnaires are given throughout the training to assess the level of each person trained.

Accessibility: We offer training that can be accessible to people with disabilities.

For our distance training, we will do everything necessary to put in place the available technical means adaptable to our structure and your needs.

Regarding the pedagogical means, we will adapt to your request by setting up sessions and a duration adapted in individual sessions or in small group of people with similar needs.

On this site, you will find a whole list of specialized structures and professionals involved in the disability field Disability Accessibility - SBSI Consulting.

Contact

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